

# Medical/Dental History - Child

Date: \_\_\_/\_\_\_/\_\_\_

Who may we thank for referring you?: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Sex: M / F

Age: \_\_\_\_\_

Birthdate: \_\_\_ / \_\_\_ / \_\_\_

Prefers to be addressed as: \_\_\_\_\_

School: \_\_\_\_\_

Grade: \_\_\_\_\_

Email Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Father's Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Father's Employer: \_\_\_\_\_

SS #: \_\_\_\_\_

Cell #: \_\_\_\_\_

Mother's Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Mother's Employer: \_\_\_\_\_

SS #: \_\_\_\_\_

Cell #: \_\_\_\_\_

Parents' Marital Status:  Married  Single  Divorced  Separated  Widowed

Contact in case of Emergency: Name: \_\_\_\_\_

Phone #: \_\_\_\_\_

Guardian: \_\_\_\_\_

Phone #: \_\_\_\_\_

Cell #: \_\_\_\_\_

Guardian's Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Person Responsible for Account:  Father  Mother  Guardian  Other (State Name): \_\_\_\_\_

Address: \_\_\_\_\_

SS #: \_\_\_\_\_

Phone: \_\_\_\_\_

Other Children in Family: \_\_\_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_ / \_\_\_ / \_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_ / \_\_\_ / \_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_ / \_\_\_ / \_\_\_

## DENTAL INSURANCE

Primary Insurance Co: \_\_\_\_\_

Gr. #: \_\_\_\_\_

Ortho Coverage:

Yes  No

Insureds Name: \_\_\_\_\_

SS #: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Secondary Insurance Co: \_\_\_\_\_

Gr. #: \_\_\_\_\_

Ortho Coverage:

Yes  No

Insureds Name: \_\_\_\_\_

SS #: \_\_\_\_\_

Birthdate: \_\_\_ / \_\_\_ / \_\_\_

Other Insurance Information: \_\_\_\_\_

## DENTAL HISTORY

Patient's Dentist Name: \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

1. Have there been any injuries to the face, mouth or teeth?  YES  NO
2. Has the patient had or presently have any of the following habits?  Thumb or finger sucking  Lip Biting  Snoring  
 Grinding of teeth at night  Mouth breathing
3. Has the patient been informed of any missing or extra permanent teeth?  YES  NO
4. Is the patient aware of sores, lumps or irritated areas in the mouth?  YES  NO
5. Has an orthodontist been consulted previously?  
Name: \_\_\_\_\_ Date: \_\_\_\_\_  YES  NO
6. Has the patient ever been treated for:  
If so, by whom?: \_\_\_\_\_  Bad Bite  TMJ  Periodontal disease
7. Does the patient have any speech problems?  YES  NO
8. Is the patient frightened or anxious about Orthodontic treatment?  YES  NO
9. Is the patient concerned about the appearance of their teeth?  YES  NO
10. Is there anything the patient would like to change about his/her smile?  
If so, what: \_\_\_\_\_  YES  NO
11. What aspect of dental treatment is the patient most concerned with?  Quality  Cost  Discomfort  Time
12. Reason for consultation (Chief Concern): \_\_\_\_\_
13. Has there ever been any orthodontic treatment for any other member of the family?  
Are you satisfied with the results?  YES  NO  
Mother (Dr. \_\_\_\_\_) Father (Dr. \_\_\_\_\_) Brothers (Dr. \_\_\_\_\_) Sisters (Dr. \_\_\_\_\_)

# MEDICAL HISTORY

COMMENTS:

1. Is the patient's general health good at this time?	<input type="checkbox"/> YES <input type="checkbox"/> NO
2. What is the name of the family physician?	Date of last physical:
3. Is the patient under the care of a physician at this time? Explain:	<input type="checkbox"/> YES <input type="checkbox"/> NO
4. Is the patient taking any medication? Name:	<input type="checkbox"/> YES <input type="checkbox"/> NO
5. Is the patient allergic to any medication? (Penicillin, Sulfa, etc.) Name:	<input type="checkbox"/> YES <input type="checkbox"/> NO
6. Has the patient ever taken any diet medication? (Fen-Phen)	<input type="checkbox"/> YES <input type="checkbox"/> NO
7. Has the patient had tonsils and/or adenoids removed? Age:	<input type="checkbox"/> YES <input type="checkbox"/> NO
8. Has the patient ever had a serious illness or been hospitalized? Explain:	<input type="checkbox"/> YES <input type="checkbox"/> NO
9. Does the patient have any special problems not listed? Explain:	<input type="checkbox"/> YES <input type="checkbox"/> NO
10. Has the patient ever been advised by their physician to take an antibiotic prior to any dental treatments? If yes, antibiotic name and method:	<input type="checkbox"/> YES <input type="checkbox"/> NO
11. What is the patient's approximate height?	Weight?
12. Has the patient shown signs of increased growth recently?	<input type="checkbox"/> YES <input type="checkbox"/> NO
13. Has the patient reached puberty? Girls – started menstruating? Boys – voice changed?	<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO
14. Father's present height: _____ Older brother's present height: _____	Mother's present height: _____ Older sister's present height: _____

## DOES THE PATIENT NOW, OR HAVE THEY EVER HAD ANY OF THE FOLLOWING?

YES	NO	YES	NO	YES	NO	MEMO: _____ _____ _____ _____ _____ _____ _____ _____	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

I, the undersigned, have completed the health questionnaire and certify that the preceding information is true and correct. THIS OFFICE WILL NOT BE HELD RESPONSIBLE FOR ANY PROBLEMS ARISING OUT OF INADEQUATE INFORMATION NOT DISCLOSED. I grant authority to the Doctor and Staff to perform all procedures and treatments in the patient's best interest. I understand that, where appropriate, Credit Bureau reports may be obtained. I authorize the Orthodontist to share pertinent treatment information with collaborating dentists and specialists. I authorize the billing of insurance for treatment procedures when appropriate.

Signature of parent or guardian _____	Today's Date _____
	Update _____ Initial _____
Signature of Orthodontist _____	Update _____ Initial _____
	Update _____ Initial _____

## NOTES:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# INITIAL EXAM FLOW SHEET-Child

**Patient Name:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Grade:** \_\_\_\_\_  
**School** \_\_\_\_\_  
**Person with Pt.:** \_\_\_\_\_

- A. **General Dentist Name:** \_\_\_\_\_  
Did he/she refer you to this office? **Yes** \_\_\_\_\_ **No** \_\_\_\_\_  
Did he/she give you other choices for your orthodontic care? \_\_\_\_\_ **Yes** \_\_\_\_\_ **No** \_\_\_\_\_  
**To Whom did he/she refer you?:** \_\_\_\_\_  
**When was last cleaning?** \_\_\_\_\_ **Any work to be completed?** \_\_\_\_\_  
**Any recent x-rays?** \_\_\_\_\_ **Pan** \_\_\_\_\_ **Ceph** \_\_\_\_\_ **FMX** \_\_\_\_\_ **Bitewings** \_\_\_\_\_
- B. **Indirect source:** \_\_\_\_\_ **Patient name:** \_\_\_\_\_  
\_\_\_\_\_ **Internet** \_\_\_\_\_ **Other Source** \_\_\_\_\_
- C. **Why did your Dentist recommend you be seen by an orthodontist?** \_\_\_\_\_  
\_\_\_\_\_
- D. **What are your chief concerns?** \_\_\_\_\_
- E. **If you look into the mirror please tell me what you would change (How would you like Dr. C and Moore to help you?):** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- F. **Are you more concerned with your bite or how you're your teeth look?** \_\_\_\_\_
- G. **Have you seen another orthodontist?** **Yes** \_\_\_\_\_ **No** \_\_\_\_\_ **Who:** \_\_\_\_\_
- H. **What treatment was recommended?** \_\_\_\_\_  
\_\_\_\_\_
- I. **What concerns did you have with that treatment recommendation?** \_\_\_\_\_  
\_\_\_\_\_
- J. **What do you think about braces/appliances?** \_\_\_\_\_
- K. **Do any of your friends have braces/appliances?** \_\_\_\_\_
- L. **Do any of your friends come here?** \_\_\_\_\_  
**What school do they attend?** \_\_\_\_\_
- M. **Review Health History Allergies and/or Medical Conditions?** \_\_\_\_\_  
\_\_\_\_\_
- N. **Girls: Menarche Reached?** \_\_\_\_\_ **Date Reached:** \_\_\_\_\_  
**Boys: Pubertal Signs?** \_\_\_\_\_  
**Any rapid growth recently?** \_\_\_\_\_  
**Recent shoe size/clothing size changes?** \_\_\_\_\_